

## You're Invited: Retirement Planning Meet & Greet for First Responders 🚒🚓

Eliot Latchaw and his Team at Ozazewski, Decker, Plunket Wealth Management Group of Janney Montgomery Scott LLC, with over 100 years of combined experience, invite you to this informative retirement planning event! We understand the unique challenges and opportunities that come with retiring from a life of public service. That's why I'm excited to invite you to a special Retirement Planning Meet & Greet—created specifically for first responders like you.

Whether you're retiring this year, already retired, or just starting to think about your next chapter, this event is designed to help you and your loved ones prepare for a smooth and confident transition.

### ◆ Why Attend?

- Learn specific factors about Secure 2.0 and how it could impact your ability to defer your leave payout or not at the end of 2025 moving into 2026.
- Learn about the Pension Max strategy and whether this could be a strategy for you to consider or not.
- Connect with a financial advisor who speaks your language — I've walked in your shoes.
- Meet other police, fire, and EMS professionals planning for retirement while enjoying a drink and food.
- Introduce your family and trusted contacts to the team that will support your financial future. Bring your spouse, significant other, beneficiaries, or trusted contacts! All are welcome!
- Learn how to protect and grow your pension, DROP, and other retirement assets with additional considerations about ROTH Conversions or Required Minimum Distributions (RMD's) and how they may factor into consideration.

### Event Details

Date: 09/11/2025

Time: 5:30-8:00 PM

Location: Brookside Market Event Room

14228 Jarrettsville Pike, Phoenix MD. 21131 (Rear Entrance/Next To Brookside Market)

RSVP: Eliot Latchaw – [elatchaw@janney.com](mailto:elatchaw@janney.com) (Limited to 50 attendees)

Join us for food, drinks, and meaningful conversations about what comes next. Let's make sure your years of service are honored with a retirement plan that works just as hard as you have and a partner with a team of financial advisors you can trust!

Looking forward to seeing you there! Stay Safe — and Thank You for your service.

Warmest Regards,

Eliot

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